

1 **Exposing migratory sparrows to *Plasmodium* suggests costs of resistance, not necessarily of**
2 **infection itself**

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21 Migratory birds move through multiple habitats and encounter a diverse suite of parasites^[SB1].
22 This raises concern over migrants' role in transporting infectious disease between breeding and
23 wintering grounds, and along migratory flyways. Trade-offs between flight and immunity^[SB2]
24 could interfere with infected individual's migratory timing and success, potentially affecting
25 infection dynamics. However, experimental evidence that parasitic infection affects migratory
26 preparation or timing remains scant. We hypothesize that birds encountering haematozoan
27 parasites shortly before migration incur physical costs (reduced body condition) and behavioural
28 costs (delayed migration), due to the infection itself and/or to the demands of mounting an
29 immune response. We experimentally inoculated song sparrows (*Melospiza melodia*) with
30 *Plasmodium* shortly before fall migration. We monitored infection and body composition for two
31 weeks after inoculation, and used radiotelemetry to track timing of migratory departure for
32 another seven weeks after release. Inoculated individuals that resisted infection had lower lean
33 mass twelve days post-exposure, relative to controls and infected individuals. This suggests
34 trade-offs between body composition and immunity and such trade-offs could reduce migration
35 success of resistant individuals. Despite group differences in body composition prior to release,
36 we did not detect significant group differences in timing of migration departure several weeks
37 later. Thus, malarial infection does not^[SB3] appear to incur detectable costs to body
38 composition or to migratory timing, at least when exposure occurs several weeks before
39 migration. This study is novel considering not only the costs of infection, but also the costs of
40 resisting infection, in an experimental context.

41 Keywords: migration, parasitism, radio telemetry, *Plasmodium*, song sparrow, body composition

42

43 Research Highlights: The first controlled^[SB4] field experiment with controlled malaria exposure.
44 Costs of resisting versus tolerating an infection have unique costs^[SB5]: resisting decreases lean
45 mass and weak evidence that tolerating might delay departure for migration. (250 characters –
46 including spaces)

47 **Introduction**

48 Each year, billions of animals migrate between breeding and wintering grounds, often covering
49 huge distances and crossing obstacles such as mountain ranges and oceans (Dingle, 2014).
50 Migrants move through diverse habitats during migration and stopover, and as a result, encounter
51 multiple parasite communities (Figuerola & Green, 2000; Møller & Erritzøe, 1998; Møller &
52 Szép, 2010). The relationship between animal migration and disease dynamics is thus coming
53 under increased scrutiny (Altizer, Bartel, & Han, 2011; Fritzsche McKay & Høye, 2016).
54 Because migration can increase rates of contact between hosts and parasites, often while immune
55 function is compromised due to trade-offs with sustained exercise (Dolan et al., 2016; Eikenaar
56 & Hegemann, 2016; Nebel et al., 2012; Owen & Moore, 2008; van Dijk, Bauer, & Schaub,
57 2016), it is reasonable to expect that migration enhances the spread of infectious disease.
58 However, in some systems migration may inhibit disease transmission, for example if infected
59 hosts are unable to migrate successfully (migratory culling; Bradley & Altizer, 2005) or if
60 migration allows hosts to escape from infected habitats (migratory escape; Bartel, Oberhauser,
61 Roode, & Altizer, 2011). Even in systems where parasitized hosts are capable of migrating
62 successfully, such individuals may delay departure from the breeding grounds or stopover sites
63 (Latorre-Margalef et al., 2009; van Gils et al., 2007). Models of disease transmission predict that
64 these infection-induced delays in migration should decrease infection rates, by reducing contact
65 between infected and uninfected hosts (Galsworthy et al., 2011).

66 Field studies on free-living animals provide some evidence that parasitic infection may
67 affect migratory timing, potentially mediated through effects on body condition and reserves.
68 Juvenile mallards *Anas platyrhynchos* with higher viral loads of low-pathogenic avian influenza
69 (LPAI) remain in migratory staging for longer periods of time before departure and have reduced

70 body mass, relative to individuals with lower viral loads (Latorre-Margalef et al., 2009).
71 Similarly, Bewick's swans *Cygnus columbianus bewickii* that are naturally infected with LPAI
72 depart later for spring migration and feed at reduced rates relative to uninfected individuals (van
73 Gils et al., 2007). Among passerine birds, yellow-rumped warblers *Dendroica coronata* that are
74 naturally infected with haematozoan parasites have lower body condition and arrive later at
75 stopover sites than do uninfected conspecifics (DeGroot & Rodewald, 2010). Similarly, barn
76 swallows *Hirundo rustica* naturally infected with haematozoa arrive later to the breeding
77 grounds (Møller, de Lope, & Saino, 2004). Studies relating naturally-occurring variation in
78 parasite load and prevalence to variation in body condition and migratory timing provide an
79 important foundation to our understanding of interactions between parasites and migration.
80 However, these observational studies are limited in their ability to infer the direction of
81 causation. Naturally-infected individuals may suffer reduced body condition or migratory delays
82 due to the cost of parasitic infection, but an alternative explanation is that individuals in poor
83 condition or late-departing individuals are susceptible to infection. Moreover, observational field
84 studies of naturally-occurring variation in infection status or parasite load are generally unable to
85 detect individuals that do not survive infection, and may thus underestimate effects of parasites
86 on condition and migratory performance. Experimentally manipulating the infection status of
87 migratory animals represents a key next step in our understanding of how migration and
88 infectious disease interact.

89 Migratory birds have been implicated in the spread of many diseases, including zoonoses
90 such as West Nile virus (Malkinson et al., 2002), influenza A virus (Kleijn et al., 2010), and
91 Lyme disease (Reed & Medical, 2003). Although birds encounter many types of parasites, much
92 recent attention has focused on interactions with haemosporidia (family Apicomplexa),

93 bloodborne protozoans that are transmitted between vertebrate hosts by insect vectors.
94 Collectively, these parasites infect nearly 70% of bird species, occur on every continent save
95 Antarctica, and are expanding their range as well as the latitudes at which transmission can occur
96 (Atkinson & Van Riper III, 1991; Garamszegi, 2011; Loiseau et al., 2012; Zamora-Vilchis,
97 Williams, & Johnson, 2012). Haemosporidians of genera *Plasmodium* and *Haemoproteus*,
98 associated with avian malaria, have been implicated in extinctions and severe population
99 declines in many bird species (Warner, 1968; Van Riper III et al., 1986). Such infections can
100 induce muscle wasting, anemia, fever, organ damage and inflammation in their avian hosts
101 (Booth & Elliott, 2002; de Macchi et al., 2013), particularly during the first few weeks of
102 infection corresponding to the acute, or primary, phase. In extreme cases, these infections can
103 result in the death of the host individual (de Macchi et al., 2013; Ilgūnas et al., 2016), but
104 otherwise subside to chronic-phase infections associated with lower parasite burdens that may
105 persist for months or years following initial infection (Asghar et al., 2012). Haematozoa of genus
106 *Plasmodium* have received particular scrutiny. This is due partly to their broad distribution, high
107 prevalence and harmful effects on host fitness, but also because *Plasmodium* is capable of
108 proliferating in the peripheral blood of their vertebrate hosts (Atkinson & van Riper III, 1991).
109 This trait makes *Plasmodium* highly suitable for experimental inoculations (Marzal, Bensch,
110 Reviriego, Balbontin, & De Lope, 2008), allowing infections to be transferred directly between
111 host individuals in a controlled setting (Dimitrov et al., 2015; Sarquis-Adamson & MacDougall-
112 Shackleton, 2015). Thus, behavioural and physiological effects of *Plasmodium* infection can be
113 assessed experimentally without the confound of pre-existing variation in host condition.

114 In this study, our primary objective was to assess the effect of *Plasmodium* infection on
115 the timing of fall migration in free-living songbirds. We hypothesized that individuals with

116 acute-phase *Plasmodium* infections would depart later from the breeding grounds relative to
117 individuals not exposed to *Plasmodium* in order to repair tissue damage and recover energy
118 reserves needed for successful migration. Importantly, not all host individuals exposed to
119 parasites will become successfully infected: some individuals mount immune defences that
120 prevent parasites from establishing an acute-phase infection. However, such defences can be
121 costly to deploy (Klasing, 2004; Lee, 2006), for example incurring energetic or collateral-
122 damage costs resulting from inflammation (Martin et al., 2017). As a result, avoiding or
123 eradicating parasitic infection may not necessarily be the optimal strategy (Raberg, Graham, &
124 Read, 2009). This demonstrates that observational studies necessarily overlook individuals that
125 are exposed to parasites but remain uninfected. Thus, encountering parasites is likely to be costly
126 not only to individuals that become infected but also to those that successfully resist or clear
127 infection.

128 We experimentally inoculated song sparrows (*Melospiza melodia*) with *Plasmodium*
129 parasites in late summer, monitored infection success and body composition, then released birds
130 and monitored the timing of fall migration using radiotelemetry. By experimentally manipulating
131 migratory birds' exposure to parasites, we are able to compare the costs of resisting versus
132 tolerating parasitic infection, and to assess how these challenges affect condition and migratory
133 timing in free-living animals.

134

135 **Materials and Methods**

136 *Study animals and housing*

137 Study subjects were 38 adult (after-hatch year) song sparrows (*Melospiza melodia melodia*)
138 captured on their breeding grounds in southern Ontario, Canada. Previous research on nearby
139 populations of song sparrows suggests that individuals breeding in southern Ontario vary
140 substantially in their overwinter latitude, ranging from as far south as Florida to as far north as
141 New York (Kelly et al., 2016). We captured sparrows on their breeding territories between 5 July
142 and 24 August 2016, using mist nets and playback of conspecific song. Birds were captured at
143 two field sites: Elginfield Observatory (43.191 N, 81.315 W; 9 males, 3 females;) and the
144 University of Western Ontario campus (43.009 N, 81.282 W; 20 males, 6 females).

145 After capturing each bird, we determined sex based on the presence (male) or absence
146 (female) of a cloacal protuberance, supplemented by measuring unflattened wing length to the
147 nearest 0.1 mm with dial calipers. We also collected a small (~ 25 µL) blood sample by brachial
148 venipuncture to assess haematozoan infection status as described below. We transported birds to
149 the Advanced Facility for Avian Research at the University of Western Ontario, and housed
150 them indoors in vector-free rooms maintained between 20 and 22 °C. Birds were kept in
151 individual cages (39 × 34 × 42 cm) under a light schedule mimicking the natural photoperiod
152 (ranging from 13 h light:11 h dark [13L:11D] on 5 July 2016 to 12L:12D on 29 September 2016)
153 and had *ad libitum* access to water and food (parakeet seed supplemented with Mazuri Small
154 Bird Maintenance chow). Birds were captured under a Scientific Collecting Permit from the
155 Canadian Wildlife Service (CA 0244). All animal procedures were approved by Western
156 University's Animal Use Subcommittee (protocol # 2016-017).

157

158 *Characterizing naturally-occurring infections*

159 To identify birds that were already infected with haematozoa, we prepared a thin-film
160 blood smear from each bird using a drop of the blood sample taken upon capture. Smears were
161 air-dried, fixed in 100% methanol, and treated with Wright-Giesma stain, then examined under a
162 light microscope with 100x objective using oil immersion. We examined 10 000 erythrocytes per
163 bird, noting the presence of any haematozoa and the total number of parasitized cells.

164 To identify potential parasite donors, we supplemented microscopic analysis with genetic
165 screening for *Plasmodium* spp. We extracted DNA from the remainder of the blood sample with
166 an ammonium acetate-based protocol, then a two-stage nested PCR to amplified a portion of the
167 haematozoan mitochondrial cytochrome *b* following Hellgren, Waldenström, & Bensch (2004).
168 The first round of PCR required primers HAEMNFI and HAEMNR3 (Hellgren, Waldenström, &
169 Bensch, 2004) to amplify a 617-bp fragment of cytochrome *b*. The second round used 1 µL of
170 product from the first-round PCR as template, and the internally nested, *Haemoproteus*/
171 *Plasmodium*-specific primers HAEMF and HAEMR2 (Hellgren, Waldenström, & Bensch, 2004)
172 to amplify 527 bp of cytochrome *b*. PCR was conducted in 25 µL volumes with conditions
173 described in Hellgren, Waldenström, & Bensch (2004). We ran second-round PCR products at
174 100 V for 90 minutes on a 2% agarose gel stained with RedSafe™, then visualized under UV
175 light. We excised bands of the expected product size and purified them with a Gel/PCR DNA
176 Extraction Kit (FroggaBio, North York). We sequenced purified PCR products with primer
177 HAEMF, on an ABI 3730 Genetic Analyzer at the London Regional Genomic Center. We then
178 identified the cytochrome *b* sequences to genus (i.e., *Plasmodium* or *Haemoproteus*) using the
179 BLAST function in GenBank.

180 Following Sarquis-Adamson & MacDougall-Shackleton (2016), we used previously-
181 uninfected individuals as *amplifiers*: i.e., individuals inoculated with infected blood, allowed to

182 develop an acute infection, then euthanized and their blood used to inoculate experimental
183 subjects. Two *parasite amplifiers* received blood from a *parasite donor* (inoculation details
184 below), and a third *control amplifier* received unparasitized blood from a *clean donor* confirmed
185 by microscopy and PCR to have no haematozoan infection. The remaining 35 song sparrows,
186 including the original parasite donor and clean donor, were assigned to experimental and control
187 treatments (i.e., inoculated with parasitized and unparasitized blood, respectively; details below)
188 in a block-randomized design. Groups were balanced with respect to capture site, previous
189 infection status, and sex, as specified in Table 1. To account for imperfect infection success, we
190 assigned more birds to the experimental treatment (n = 22) than to the control treatment (n = 13).

191

192 *Inoculation procedures*

193 On 31 August 2016, we collected 200 μL of blood from the naturally-infected parasite
194 donor via brachial venipuncture, and used this blood to inoculate the two parasite amplifiers.
195 Using a sterile, single-use syringe and 26-gauge needle, we slowly (i.e., over 10-15 s) injected 80
196 μL of fresh collected blood (i.e., collected within 5 min), mixed with 20 μL of 3.7% sodium
197 citrate and 100 μL of 0.9% saline, into the pectoralis muscle of each amplifier. We repeated this
198 procedure to inoculate one control amplifier with uninfected blood from a clean donor.

199 Fourteen days later, when parasitemia was expected to be near peak (Sarquis-Adamson &
200 MacDougall-Shackleton, 2016), we assessed the infection status of the three amplifiers by
201 collecting 20 μL blood samples and preparing thin-film blood smears. Parasite amplifiers showed
202 one and two infected cells, respectively, in a scan of 10 000 erythrocytes, while the control
203 amplifier had no detectable parasites. We euthanized all three amplifiers by overdose of

204 isofluorane vapors, and immediately collected 600 μ L of blood from each into a syringe through
205 cardiac puncture. We combined blood from the two parasite amplifiers, then mixed amplifier
206 blood with the saline/sodium citrate buffer as described above. We injected each of the 22
207 experimental birds with 200 μ L of the infected blood mixture, and each of the 13 control birds
208 with 200 μ L of the uninfected blood mixture, as described above.

209

210 *Assessing infection success*

211 Twelve days after inoculating experimental and control birds with infected or uninfected
212 blood, respectively, we collected 20 μ L of blood from each individual via brachial venipuncture.
213 We prepared and scanned thin-film blood smears as described above, except that smears were
214 examined blind as regards experimental treatment. Parasite loads of controls ranged from 0-2
215 infected cells per 10 000 screened (mean \pm SE = 0.46 ± 0.22). Based on these values, which
216 presumably reflect chronic rather than acute-phase infections, we established an arbitrary
217 threshold for infection success of twice the maximum observed chronic-phase parasitaemia
218 (Sarquis-Adamson & MacDougall-Shackleton, 2016). Thus, birds in the experimental treatment
219 with at least 4 infected cells per 10 000 were considered to have been successfully infected and
220 exhibiting an acute phase of infection. Birds in the experimental treatment with 3 or fewer
221 infected cells per 10 000 were considered to have resisted infection.

222

223 *Body composition, release procedure, and monitoring departure*

224 After collecting blood samples on day 12 post-inoculation, we measured each bird's total
225 body mass to the nearest 0.1 g using a spring scale, then measured lean and fat mass using

226 quantitative magnetic resonance (QMR). The QMR instrument (Echo-MRI-B™, Echo Medical
227 Systems, Houston, TX, USA) was calibrated using standards of canola oil to ensure accurate
228 readings to the nearest 0.001 g (Guglielmo, McGuire, Gerson, & Seewagen, 2011; Seewagen &
229 Guglielmo, 2011). We averaged two replicate scans for each individual, using four primary
230 accumulations and gently immobilizing the bird in a ventilated holding tube (4.5 cm diameter).
231 Following QMR (total duration = 220 s) we outfitted each individual with a radio tag (Lotek;
232 NTQB-2; 0.35 g) glued to a figure-eight backpack-style harness (Rappole & Tipton, 1991). Each
233 loop of the harness consisted of 38 mm of elastic thread, slipped over the bird's legs so that the
234 transmitter rested securely over the synsacrum. Birds were kept in their home cages overnight to
235 habituate to the harness and to confirm fit. The next morning (i.e., 29 September 2016) we
236 released all birds at their site of capture. Of the 35 birds inoculated with parasitized or
237 unparasitized blood, all survived to release.

238 To monitor migratory departure, we visited each capture site every second day (weather
239 permitting), beginning the day after release (30 September 2016) until seven weeks later (18
240 November 2016) after which time the battery life of radio tags was no longer guaranteed. This
241 period corresponds to the typical timing of fall migration for song sparrows in southwestern
242 Ontario. In Long Point, Ontario (a major stopover site 100 km south-east of London), peak
243 numbers of song sparrows occur during mid-October (Bird Studies Canada, 2017).

244 We used a hand-held Lotek Biotracker receiver (SRX 600) and Yagi antenna to scan for
245 the presence or absence of each individual's radio tag. We searched for each tag until its signal
246 was detected or for a maximum of 15 minutes per individual, unless two individuals shared
247 territories (mated pairs) in which case the site was searched for 15 minutes or until both birds
248 were detected. Searching included hiking around in areas where the individual was captured and

249 previously detected. The antenna was primarily held at shoulder height but was also angled down
250 at high points of elevation. After detecting a tag, we confirmed that it remained affixed to a live
251 (moving) bird, by holding the antenna still and observing variation in signal strength (indicative
252 of movement). If signal strength remained constant, we made a loud noise to startle the subject
253 and confirmed that signal strength decreased (indicative of the animal moving away). In all cases
254 where tags were detected, we confirmed that they remained on live (moving) birds.

255

256 *Data analysis*

257 To determine whether infection and/or resistance affected body composition, we
258 constructed two sets of linear models: one with lean mass as the dependent variable, and another
259 with fat mass as the dependent variable. Lean and fat mass were considered separately because
260 migrating birds invest differentially in these tissue types (Battley & Piersma, 1997; McWilliams,
261 Guglielmo, Pierce, & Klaassen, 2004). Candidate models in each set differed in the presence
262 versus absence of terms for sex and treatment (i.e., infected/ resistant/ control), such that we
263 constructed four candidate models per set: sex + treatment; sex; treatment; and a null model.
264 Model selection and inference were conducted using second-order Akaike's Information
265 Criterion (AICc; Anderson, Burnham, & White, 1994). These analyses were conducted using
266 IBM SPSS Statistics 23. Unless otherwise noted, values are presented as means \pm SEM.

267 To determine whether infection and/or resistance affected the timing of migratory
268 departure, we analyzed resighting (i.e., radio-tracking) data using Program MARK Version 8.1
269 (White & Burnham, 1999). We fit extensions of the Cormack-Jolly-Seber (CJS) model to
270 estimate weekly survival rates (ϕ_w) (i.e., the proportion of birds remaining on the breeding

271 grounds each week) and resighting probabilities (p) (see Lebreton, Burnham, Clobert, &
272 Anderson, 1992 for general details on the CJS model). The size of our dataset did not allow us to
273 fit general models, and so we focused on changes in the survival rate. Survival rates were
274 permitted to vary across weeks, treatments, and sexes, whereas resighting probability was
275 assumed to remain constant across weeks, treatments, sexes and sites. We compared models in
276 which weekly survival rates varied between treatments and/or between the sexes, to models in
277 which weekly survival rates did not vary between groups. As above, model selection to compare
278 alternative hypotheses regarding the survival rate was based on second-order Akaike information
279 criterion (AICc).

280

281 **Results**

282 Eight song sparrows tested positive for haematozoan infection on the date of initial capture as
283 assessed by PCR. Querying the resultant sequences against BLAST confirmed that all eight
284 infections were *Plasmodium* spp. (88-100% sequence identity when compared to other published
285 *Plasmodium* sequences) and we observed no double peaks indicative of mixed infections.
286 Infections were also detectable by microscopy (1-4 infected cells detected in the screen of 10 000
287 erythrocytes). We selected the individual with the heaviest parasite burden as assessed by
288 microscopy (i.e., 4 infected cells per 10 000) as the parasite donor. The lineage amplified from
289 this individual showed 99% sequence identity to lineage P-SOSP 2 previously described for the
290 study population (Sarquis-Adamson & MacDougall-Shackleton, 2016; GenBank accession #
291 KT193628), and 96% sequence identity to *P. circumflexum* strain TURDUS1 (GenBank
292 accession # KM361492).

293

294 *Infection success*

295 Nine of the 22 experimental birds (i.e., individuals inoculated with P-SOSP2) became
296 successfully infected as assessed by our threshold of 0.04% parasitemia (i.e., four or more
297 infected cells per 10 000 scanned) twelve days after inoculation. Mean (\pm SEM) parasitemia for
298 the *infected* group was 170.7 ± 162.6 infected cells per 10 000, as compared to 0.5 ± 0.2 for
299 controls and 0.6 ± 0.2 for remainder (*resistant*) birds. Mean parasitemia within the infected
300 group was heavily influenced by one individual with an unusually high parasite load (1471
301 infected cells per 10 000). Excluding this individual, parasitemia was 8.1 ± 2.1 infected cells per
302 10 000.

303 Infection success did not differ between sexes, but individuals with lower total body mass
304 at the time of inoculation were more likely to resist infection (logistic regression, sex: $\beta = 0.37$,
305 SE = 1.39, Wald = 0.07, p = 0.79; mass: $\beta = -0.91$, SE = 0.40, Wald = 5.25, p = 0.02). Across all
306 groups, individuals that went on to resist infection had lower total body mass at the time of
307 inoculation (19.2 ± 0.5 g) than did controls (21.2 ± 0.5 g) or individuals that went on to become
308 infected (21.6 ± 0.5 g).

309

310 *Body composition*

311 Of the candidate models predicting lean mass twelve days after exposure to parasites or
312 to uninfected blood, the best-supported model included effects of both sex and treatment (Table
313 2). This model received nine times more support (as measured by the AICc weights) than the
314 next most competitive model, which included only the treatment effect. Parameter estimates

315 derived from the top model (sex + treatment) are reported in Table 3; lean mass was higher in
316 males than females, and higher in the control and infected groups than in birds that resisted
317 infection (Figure 1). Of the candidate models predicting fat mass twelve days after exposure to
318 parasites or uninfected blood, the null model received 2.6 – 8.1 times more support than any of
319 the more complex models (Table 4), suggesting that neither sex nor treatment contributed
320 significantly to fat mass.

321

322 *Migratory timing*

323 Overall, we detected no significant effects of infection or resistance on the timing of
324 migration departure. Figure 2 shows Kaplan-Meier survivorship (i.e., detection) curves for the
325 infected, resistant, and control groups of animals. These curves appear to indicate that
326 individuals categorized as infected tended to remain at the release site for longer than did
327 controls or individuals that resisted infection (Figure 2). Importantly, though, the curves in this
328 figure ignore the issue of detectability (i.e., the figure shows the time until individuals were last
329 detected and not the time that they were last at the site, which cannot be observed directly). By
330 contrast, AICc ranking of CJS models indicated that the best-supported model was the simplest
331 model tested (i.e., including week-specific, but not sex- or treatment-specific, survivorship
332 probabilities; Table 5). Real-function parameter estimates of this best-supported model are
333 shown in Table 6 and Figure 3.

334 Weekly survival rates were lower in the last two weeks of radiotracking (November 6-19)
335 than in the first five weeks (Table 6; Figure 3), indicating that birds were more likely to leave the

336 study sites during these two weeks. Four individuals (three controls, one resistant) were still
337 detectable at the release site by the end of radiotracking.

338

339 **Discussion**

340 Birds preparing for fall migration face several concurrent challenges: the need to amass body
341 reserves to sustain long-distance flight often overlaps with moult, juvenile growth and dispersal,
342 or the provision of parental care (Newton, 2008). Exposure to parasites represents an additional
343 challenge at this key stage in the annual cycle. Individuals that become infected experience direct
344 physiological costs: for example, haematzoa damage blood cells and other tissues (Booth &
345 Elliott, 2002; de Macchi et al., 2013). However, even individuals that successfully resist
346 infection may incur energetic and inflammatory costs when mounting an immune response
347 (Klasing, 2004; Lochmiller & Deerenberg, 2000). Thus, even among individuals that do not
348 become infected, exposure to parasites may have far-reaching effects on host body condition,
349 migratory timing, and ultimately migration success.

350 We inoculated song sparrows with malarial parasites (*Plasmodium* spp.) to assess the
351 relative costs of resistance and infection with respect to body composition and fall migratory
352 timing. Birds that resisted infection had lower lean mass following inoculation than controls or
353 birds that became infected. This finding is consistent with trade-offs between body reserves and
354 immunity. To the extent that body composition predicts migration success, this finding also
355 suggests that tolerating rather than resisting parasitic infection (Kutzer & Armitage, 2016) may
356 facilitate preparation for migration. By contrast, we detected no significant differences between
357 infected, resistant and control animals in the timing of migratory departure. This and future work

358 should inform models of how animal migration affects the spread of infectious disease, because
359 such models depend critically on the ability of infected individuals to migrate, and the degree to
360 which infection induces migratory delays (Altizer et al., 2011; Fritzsche McKay & Hoyer, 2016).

361

362 *Body composition and resistance*

363 Individuals that were exposed to *Plasmodium* but resisted infection had lower lean mass
364 twelve days post-exposure, relative to controls inoculated with uninfected blood and birds that
365 became infected (Table 3; Figure 1). One interpretation of this finding is that mounting an
366 immune response trades off against building or maintaining body reserves, particularly lean body
367 mass. However, this subset of birds was already lighter pre-inoculation relative to controls or
368 birds that became infected. This raises an alternative interpretation, namely that heavier
369 individuals are more susceptible to *Plasmodium* infection. All subjects in this study were adults
370 (after-hatch-year) and we observed no sex difference in infection success, thus we consider it
371 unlikely that this pattern is driven by population class (age or sex) differences in infection
372 success and body size. Instead, within population classes, individual variation in lean mass
373 appears to be associated with variation in infection outcome, although the direction of causation
374 remains to be clearly established.

375 Experimentally manipulating exposure to parasites, as in this study, represents a
376 significant advance over observational studies on free-living animals that correlate natural
377 variation in infection status to condition or migratory timing. First, manipulating parasitic
378 exposure allows individuals to be assigned randomly to exposure or non-exposure treatments,
379 minimizing the potentially confounding effects of individual variation in quality or condition.

380 Second, monitoring individuals from initial exposure through peak infection avoids the problem
381 of failing to sample individuals that do not survive parasitic infection. However, experimental
382 infection studies cannot randomize the outcome (i.e., infection versus resistance) of exposure to
383 parasites. As a result, we cannot conclusively determine whether group differences in lean mass
384 following inoculation reflect the costs of mounting a successful immune defence (Klasing, 2004;
385 Lochmiller & Deerenberg, 2000) and/or heavier individuals being more susceptible to infection.
386 Importantly, however, both these possible explanations are consistent with trade-offs between
387 body composition and immune defence. Furthermore, because all birds in this study survived
388 past 12 days after inoculation, we can exclude differential mortality as a source of group
389 differences in body composition.

390 Birds in this study had free access to food during the twelve-day post-inoculation period,
391 which may help to explain why we did not observe group differences in fat mass (Table 4).
392 Unrestricted access to food, as in this and many captive studies, may obscure the effects of
393 immune response and/or parasitic infection on body composition. In free-living animals, with
394 unpredictable access to food, mounting an immune response could potentially reduce fat reserves
395 as well as lean mass. Conversely, parasitic infection might reduce fat and/or lean mass reserves
396 in free-living animals but this effect may be masked under captive conditions with unrestricted
397 access to food. Recovery and deposition of protein reserves in lean tissue is slow relative to fat
398 deposition (McWilliams & Karasov, 2001), suggesting that the lower lean mass observed for
399 resistant individuals likely persisted for some weeks after release. Given that migratory birds
400 require increased muscle mass to meet the physiological demands of long-distance flight
401 (Barboutis, Mylonas, & Fransson, 2011), our findings suggest that resisting parasitic infection,
402 particularly when exposure occurs shortly before migration, imposes costs to body composition

403 that could reduce the likelihood of migrating successfully. Whereas models of migratory culling
404 (Bradley & Altizer, 2005) posit that infected individuals are less likely than their uninfected
405 counterparts to migrate successfully, our findings suggest that encountering parasites but
406 resisting infection may incur a previously unappreciated cost of body reserves.

407

408 *Migratory timing and infection*

409 Birds that became infected by *Plasmodium* tended to be detected at release sites for later
410 into the fall relative to uninfected controls or resistant individuals (Figure 2). However, mark-
411 recapture modeling accounting for resighting probability revealed no significant difference
412 between groups in the timing of departure from the study sites (Table 6; Figure 3). One
413 interpretation of this finding is that encountering malarial parasites does not appreciably delay
414 migratory departure, regardless of whether infection occurs or is resisted. In light of theoretical
415 expectations that infection-induced migratory delays should reduce the spread of infectious
416 disease by reducing temporal overlap between infected and susceptible hosts along migratory
417 flyways, the apparent lack of such delays may be cause for concern from a wildlife health
418 perspective.

419 However, our findings do not exclude the possibility that encountering parasites later in
420 the season might result in migratory delays. Temperatures in southern Ontario during October
421 and November 2016 were as much as 5 °C warmer than typical regional temperatures for these
422 months (Environment and Climate Change Canada, 2016), and may have postponed the normal
423 timing of fall migration for song sparrows in the area. Unseasonably warm weather may thus
424 have obscured effects of infection on migratory timing, by allowing infected birds time to repair

425 damage to blood cells and tissues. Consistent with this, we observed low departure probabilities
426 until the last two weeks of re-sighting in early November (Table 6; Figure 3). This is
427 substantially later than the historical migratory timing for song sparrows in this area, typically
428 peaking in mid-October (Bird Studies Canada, 2017). Warming fall climates may mediate
429 infection-induced delays to migration in a complex manner: extended activity of insect vectors
430 may increase the proportion of hosts infected, while general delays to fall migration timing may
431 obscure infection-induced migratory delays, ultimately increasing temporal overlap between
432 infected and uninfected individuals along migratory routes. An alternative explanation, not
433 mutually exclusive, is that the period of captivity delayed the departure of individuals in all
434 groups (infected, resistant, and control), again potentially obscuring any effects of infection or
435 resistance on migratory timing.

436 To our knowledge, this study represents the first field-based experiment to evaluate how
437 parasitic infection and resistance influence host migratory traits. Several observational studies on
438 free-living birds have reported associations between haematozoan infection and reduced body
439 condition (e.g., yellow-rumped warblers, DeGroot & Rodewald, 2010; scarlet tanagers *Piranga*
440 *olivacea* and summer tanagers *P. rubra*, Garvin, Szell, & Moore, 2006), or delays in migratory
441 timing (yellow-rumped warblers, DeGroot & Rodewald, 2010; barn swallow, Møller, De Lope,
442 & Saino, 2004). Our experimental results identify an additional mechanism through which
443 encountering parasites may affect host migration, in that immune responses may trade off against
444 body composition and affect migratory preparation. Importantly, however, we examined only a
445 single strain of *Plasmodium*. Parasites vary in their effects on host physiology and behaviour
446 (Sorci, 2013), reflecting variation in virulence and in hosts' prior experience with particular
447 strains. Moreover, the timing of infection relative to normal migratory chronology is likely to

448 influence the degree to which migration is delayed: earlier exposures likely allow more time for
449 repairing cell and tissue damage, reducing the degree to which infected individuals depart later
450 than uninfected conspecifics. Although we did not detect differences in departure dates in the
451 current study, our data suggest strongly that any such effects may differ between birds that
452 become infected and those that resist infection.

453 Range expansions by parasites and their vectors in the face of habitat alteration and a
454 changing climate make it increasingly urgent to characterize the interactions between disease,
455 immunity, and animal migration (Altizer et al., 2011; Garamszegi, 2011; Zamora-Vilchis et al.,
456 2012). Recent advances in animal tracking technology, together with integration of host-parasite
457 interactions into models of optimal migration and the increasing ability of ecologists to conduct
458 large-scale, controlled field experiments are much-needed developments that hold great promise
459 in our ability to forecast and avert the effects of infectious disease on wildlife populations.

460

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467

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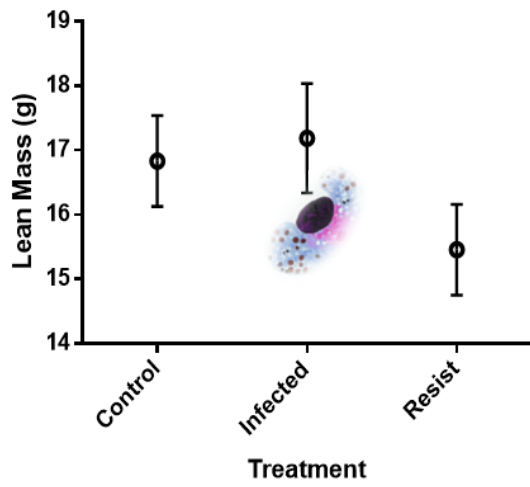
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636

637

638 **Graphical Abstract**



639

640 Song sparrows that resist malarial infection have lower lean mass 14 days after inoculation than
641 controls or infected birds.

642 **Table 1:** Experimental design. The table indicates the number of individuals assigned to each
 643 treatment group, broken down by sex; site; previous infection status; and for the
 644 experimental group, whether or not the inoculation resulted in infection (success =
 645 infected; failure = resistant; N = 35).

Sex	Male (N = 25)				Female (N = 10)			
Site	Elgin		Campus		Elgin		Campus	
Previous Infection	Y	N	Y	N	Y	N	Y	N
Treatment -- Success	2	3	1	1	1	0	0	1
Treatment -- Failure	0	0	3	5	0	0	3	2
Control	1	3	2	4	1	1	0	1

646

647 **Table 2:** Ranked candidate set of linear models predicting lean mass of 35 song sparrows, twelve
 648 days after exposure to *Plasmodium* lineage PSOSP-2 (infected and resistant groups) or to
 649 uninfected blood (control group). Reported in the table are second-order Akaike
 650 information criterion (AICc), the difference in AICc between candidate models (Δ AICc),
 651 number of parameters (K) and proportional weight of each model (w_i).

Model	AICc	Δ AICc	K	w_i
Sex + treatment	110.15	0.00	5	0.90
Treatment	114.52	4.38	4	0.10
Sex	120.75	10.60	3	0.00
Null (intercept only)	126.36	16.22	2	0.00

652

653 **Table 3:** Predictors of lean mass in 35 song sparrows, twelve days after exposure to *Plasmodium*
 654 lineage PSOSP-2 (infected and resistant groups) or to uninfected blood (control group).
 655 Estimates are derived from the top-ranked model (lean mass ~ sex + treatment).
 656 Treatment effects are estimated with reference to the control group.

Predictor	β	p	95% confidence interval
Intercept	16.15	<0.001	15.03 – 17.26
Sex (male)	0.99	0.041	0.044 – 1.94
Treatment (infected)	0.26	0.652	-0.92 – 1.46
Treatment (resistant)	-1.06	0.047	-2.10 – -0.013

657

658 **Table 4:** Ranked candidate set of linear models predicting fat mass of 35 song sparrows, twelve
659 days after exposure to *Plasmodium* lineage PSOSP-2 (infected and resistant treatments)
660 or to uninfected blood (control treatment). Reported in the table are second-order
661 Akaike information criterion (AICc), the difference in AICc between candidate models
662 (Δ AICc), number of parameters (K) and proportional weight of each model (w_i).

Model	AICc	Δ AICc	K	w_i
Null (intercept only)	36.43	0.00	2	0.57
Sex	38.39	1.96	3	0.22
Treatment	39.15	2.73	4	0.15
Sex + treatment	40.76	4.33	5	0.07

663

664 **Table 5:** Ranked candidate set of models predicting apparent probability of remaining at release
665 site on breeding grounds, for 35 song sparrows. All models included a constant
666 probability of being resighted if actually present, $p(\cdot)$, calculated to be 0.668. Survival
667 probability ϕ_w (probability of remaining at the site for a given week) varied weekly, and
668 in some models, varied between sexes and/or treatments. Reported in the table are
669 second-order Akaike information criterion (AICc), the difference in AICc between
670 candidate models ($\Delta AICc$), number of parameters (K) and proportional weight of each
671 model (w_i).

Model	AICc	$\Delta AICc$	K	w_i
Time only [$\phi_w + p(\cdot)$]	841.01	0.00	8	0.77
Time and sex [$\phi_w(\text{sex}) + p(\cdot)$]	846.40	5.40	15	0.05
Time and treatment [$\phi_w(\text{treatment}) + p(\cdot)$]	857.92	16.91	22	0.00016
Time, sex and treatment [$\phi_w(\text{sex+treatment}) + p(\cdot)$]	888.38	47.37	42	0.00

672

673 **Table 6:** Real function parameters of the best-fitting model of song sparrow survival events. A
 674 lower estimate is related to an increase in departure events.

Parameter	Estimate	95% confidence	
		Lower	Upper
Week 1: ϕ_w	0.96	0.91	0.98
Week 2: ϕ_w	0.99	0.93	1.00
Week 3: ϕ_w	0.99	0.97	1.00
Week 4: ϕ_w	0.99	0.93	1.00
Week 5: ϕ_w	0.99	0.84	1.00
Week 6: ϕ_w	0.83	0.69	0.91
Week 7: ϕ_w	0.80	0.51	0.94
Resighting probability (p)	0.67	0.63	0.71

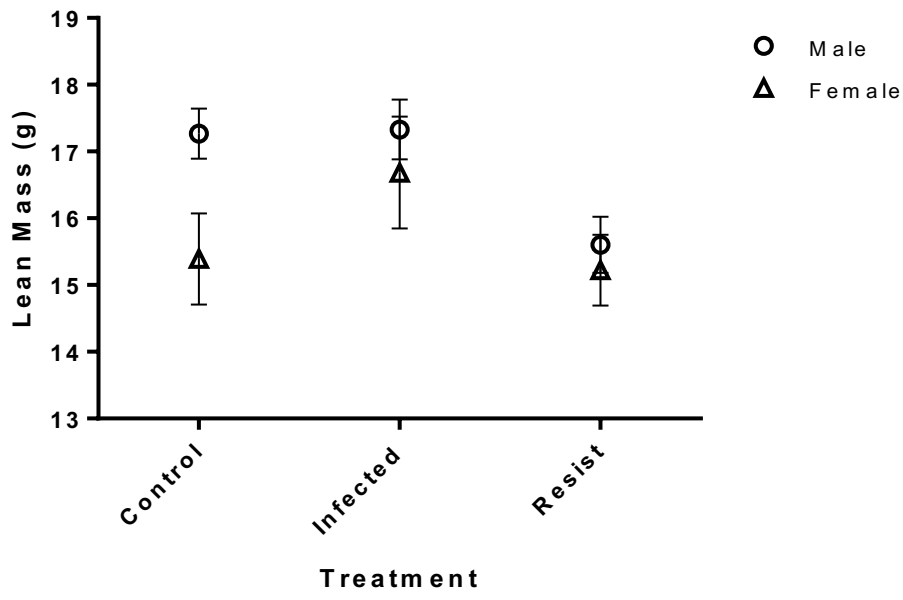
675

676 **Figure Legends**

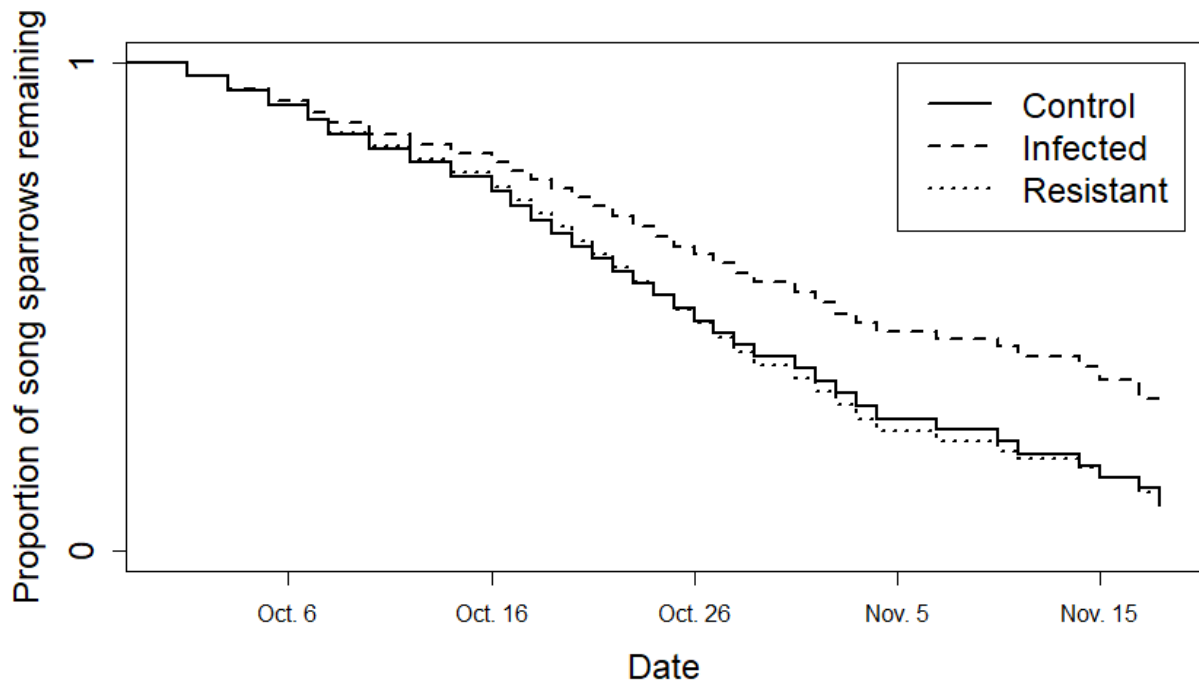
677 **Figure 1:** Mean (\pm SEM) lean mass of 35 song sparrows, twelve days after exposure to
678 uninfected blood (control, N = 13) or to *Plasmodium* lineage PSOSP-2 (infected and
679 resistant, N = 22). Males are represented by circles (N = 25) and females by triangles (N
680 = 10).

681 **Figure 2:** Kaplan-Meier survival curves for 35 song sparrows, showing proportion of birds
682 detected at the release site between 30 September – 18 November, 2016. Departure dates
683 were inferred as the last day the individual's frequency was detected. N = 13 control, 9
684 infected, 13 resistant.

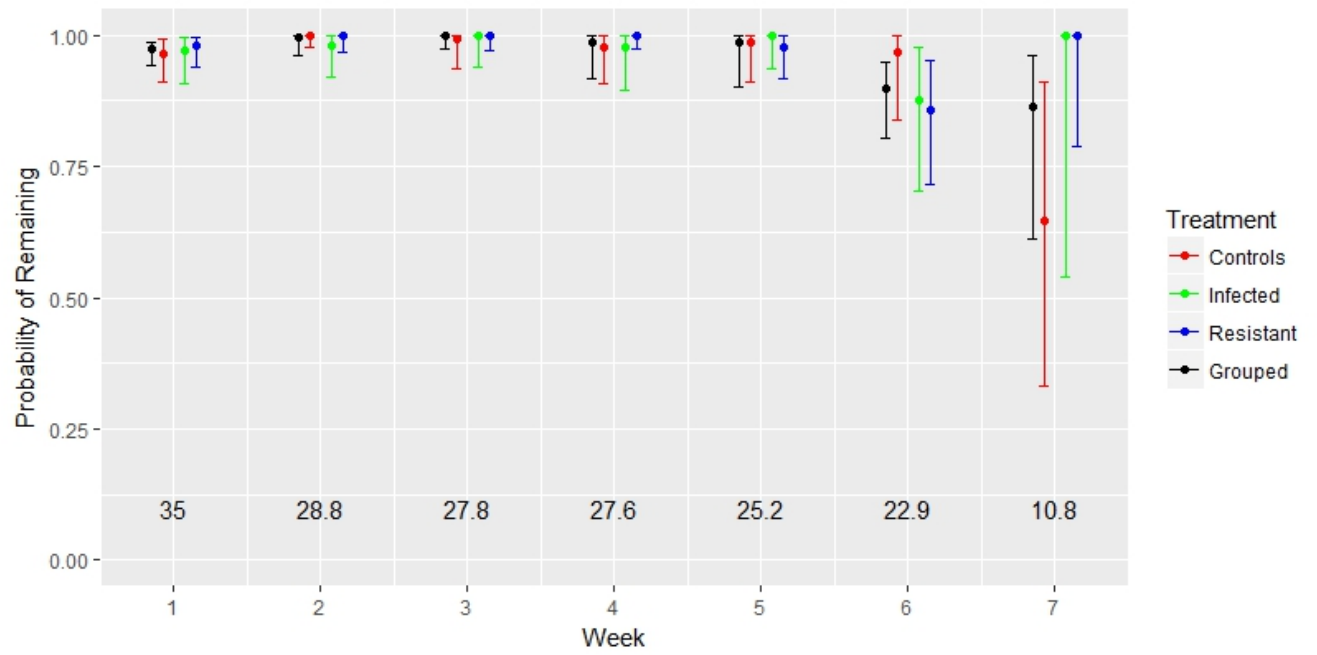
685 **Figure 3:** Plot comparing the estimated weekly probabilities of songs sparrows (N = 35)
686 remaining at the breeding grounds. The black points represent the estimates from the best
687 fitting model (allows weekly effects only). The red (control), green (infected), and blue
688 (resistant) points represent the estimates for each treatment group from the second model
689 (allows weekly effects and differences between treatment groups). Error bars represent 95
690 % confidence intervals. Numbers represent the number of song sparrows remaining at the
691 sites at the start of each week as estimated by the best fitting model.



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